**Market Notice**

**Date: 13 November 2013**

**Subject:** New Financial Instrument Listing - **Amended**

***(IVUZI INVESTMENTS LIMITED –“IVA407”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 14 November 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,156,000,000.00

**Bond Code** IVA407

**Nominal Issued** R 180,000,000.00

**Issue Price** 98.66600%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 13 February 2014

**Books Close** 08 February 2014

**Interest Date(s)** 14 February 2014

**Last Day to Register** by 17:00 on 07 February 2014

**Issue Date** 14 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 14 November 2013

**First Interest Date** 13 February 2014

**ISIN No.** ZAG000109042

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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